**INTEREST RATES MARKET NOTICE**

**Date: 21 April 2016**

**Subject:** New Financial Instrument Listing

***(THE STANDARD BANK OF SA LTD –“SBK26”)***

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The JSE Limited has granted a listing to **THE STANDARD BANK OF SA LTD** on Interest Rate Market with effect from 25 April 2016**.**

**INSTRUMENT TYPE: FIXED RATE NOTE CALLABLE**

**Bond Code** SBK26

**Nominal Issued** R 500,000,000.00

**Issue Price** 100 %

**Coupon** 12.25%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 25 April 2026

**Books Close** 15 April, 15 October

**Interest Payment Date(s)** 25 April, 25 October

**Last Day to Register** By 17:00 on14 April, 14 October

**Issue Date** 25 April 2016

**Date Convention** Following

**Interest Commencement Date** 25 April 2016

**First Interest Payment Date** 25 October 2016

**Call / Step Up Date** 25 April 2021

**ISIN No.** ZAG000135799

**Additional Information** Subordinated, Unsecured - Tier 2

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/SBK26%20Pricing%20Supplement%20%2025.042016.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/SBK26%20Pricing%20Supplement%20%2025.042016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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